

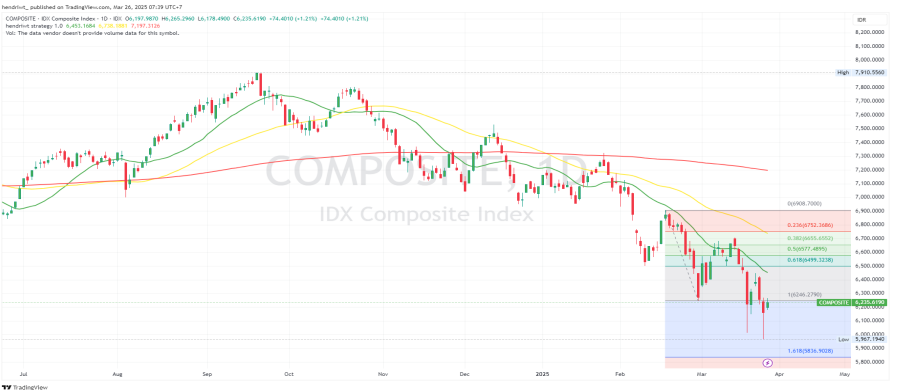
IHSG	6,236
Change (%)	1.21%
Net Foreign	-33.12 T
Support	6200
Resistance	6300

Sectoral	Last	
IDX:IDXBASIC	988.4	1.16%
IDX:IDXCYCLIC	697.0	0.13%
IDX:IDXENERGY	2,308.1	0.45%
IDX:IDXFINANCE	1,287.8	2.93%
IDX:IDXHEALTH	1,235.7	2.11%
IDX:IDXNONCYC	624.6	0.58%
IDX:IDXINDUST	924.2	0.30%
IDX:IDXINFRA	1,211.3	0.14%
IDX:IDXPROPERT	653.9	0.76%
IDX:IDXTCHNO	7,355.0	-0.40%
IDX:IDXTRANS	1,097.2	1.06%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,588	0.01%
S&P 500	5,777	0.16%
NASDAQ Composite	18,272	0.46%
FTSE 100	8,664	0.30%
DAX PERFORMANCE-INDEX	23,110	1.13%
IHSG	6,236	1.21%
HANG SENG INDEX	23,460	0.50%
Nikkei 225	38,018	0.63%

Indikator	Tingkat
GDP Growth Rate	0.53 percent
GDP Annual Growth Rate	5.02 percent
Unemployment Rate	4.91 percent
Inflation Rate	-0.09 percent
Inflation Rate MoM	-0.48 percent
Interest Rate	5.75 percent
Balance of Trade	3117 USD Million
Current Account	-1145 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	12.46 points
Manufacturing PMI	53.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Rugi Menipis, WSKT 2024 Defisit Rp16,28 Triliun
- Merosot 18 Persen, Laba HMSP Tersisa Rp6,64 Triliun
- Tumbuh Minimalis, Laba INDF 2024 Sentuh Rp8,64 Triliun
- MR.DIY (MDIY) Cetak Laba Melesat 205,6 Persen Jadi Rp1,1T di 2024
- BCA (BBCA) Buyback Saham Rp1 Triliun Mulai Besok

NEWS MARKET

Pasar menghadapi berbagai tekanan, baik dari pelemahan rupiah, kebijakan global, hingga anjloknya harga batu bara. Investor mencermati strategi emiten besar, terutama di sektor perbankan dan energi, untuk menghadapi volatilitas pasar.

- *Rupiah Tertekan Jelang Libur Panjang*
- Rupiah melemah hingga Rp16.635 per USD, mendekati level krisis 1998.
 - Pelemahan selama tiga hari berturut-turut akibat arus keluar dana asing dan aksi profit taking.
 - Kombinasi faktor eksternal seperti penguatan DXY, kebutuhan impor BBM, dan pembayaran utang luar negeri menambah tekanan.

- *Sentimen Global & Ekonomi AS*
- AS akan merilis data klaim pengangguran dan pertumbuhan ekonomi Q4 2024 yang diproyeksi tumbuh melambat ke 2,3%.
 - Ketidakpastian terkait tarif perdagangan AS juga menjadi faktor yang diperhitungkan investor.

- *Harga Batu Bara Anjlok*
- Harga batu bara turun ke level terendah dalam 4 tahun, di kisaran US\$98-99 per ton.
 - Tekanan terhadap emiten tambang seperti BYAN, PTBA, dan BUMI semakin meningkat.

- *RUPST BBNI & Strategi Perusahaan*
- BBNI mengusulkan peningkatan dividen payout ratio hingga 60%.
 - Rencana buyback saham hingga Rp1,5 triliun guna menstabilkan harga saham.

- *Transformasi BBTN & Akuisisi BVIS*
- BTN akan mengakuisisi PT Bank Victoria Syariah senilai Rp1,06 triliun sebagai bagian dari pemisahan BTN Syariah.
 - Pembiayaan akuisisi berasal dari dana internal tanpa utang tambahan.
 - RUPST juga membahas pembagian dividen dan perubahan susunan pengurus.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	8,050	Buy on Weakness	8,200	8,450	7,800	Oversold, entry level: 7825-8050
BBRI	3,800	Buy on Weakness	3,870	3,990	3,680	Oversold, entry level: 3690-3800
LSIP	1,070	Buy on Weakness	1,090	1,120	1,035	Bullish Harami, entry level: 1035-1070
SMGR	2,510	Buy on Weakness	2,560	2,630	2,430	Oversold, entry level: 2440-2510
ARTO	1,505	Buy on Weakness	1,535	1,580	1,455	Net Foreign Buy, entry level: 1460-1505

NET FOREIGN BUY / SELL



Wednesday, March 26, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BBRI	3,800	5.3%	348.38 B	1					BBRI	3,800	13%	3,360	▼	6,325	-40%
2 BBKA	8,050	1.3%	69.22 B	1					BBKA	8,050	6%	7,625	▼	10,950	-26%
3 BMRI	4,740	6.3%	50.58 B	2					BMRI	4,740	12%	4,250	▼	7,550	-37%
4 EXCL	2,230	-1.3%	36.93 B	2					EXCL	2,230	8%	2,070	▼	2,650	-16%
5 YUPI	#N/A	#N/A	34.89 B	1	#N/A	#N/A	#N/A		YUPI	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
6 PANI	8,475	4.0%	19.69 B	2					PANI	8,475	83%	4,640	▼	19,650	-57%
7 RATU	4,180	1.7%	18.57 B	1					RATU	4,180	191%	1,435	▼	9,900	-58%
8 SMGR	2,510	13.1%	15.75 B	2					SMGR	2,510	20%	2,100	▼	5,950	-58%
9 BRIS	2,370	12.3%	14.67 B	3 					BRIS	2,370	19%	2,000	▼	3,350	-29%
10 MAPA	670	2.3%	11.58 B	4 					MAPA	670	14%	590	▼	1,175	-43%
11 MEDC	980	2.6%	11.28 B	4 					MEDC	980	9%	900	▼	1,635	-40%
12 OASA	125	7.8%	10.43 B	1					OASA	125	32%	95	▼	161	-22%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BBNI	3,900	4.8%	(85.66 B)	13					BBNI	3,900	7%	3,630	5,975	-35%
2 TLKM	2,340	0.4%	(46.17 B)	1					TLKM	2,340	4%	2,240	3,890	-40%
3 MAPI	1,305	3.6%	(32.59 B)	9					MAPI	1,305	13%	1,155	1,925	-32%
4 PGAS	1,500	-1.6%	(29.45 B)	1					PGAS	1,500	18%	1,275	1,725	-13%
5 BREN	5,125	-6.0%	(24.69 B)	2					BREN	5,125	12%	4,580	12,200	-58%
6 BUKA	137	-2.1%	(21.48 B)	1					BUKA	137	28%	107	166	-17%
7 KLBF	1,135	2.7%	(21.27 B)	8					KLBF	1,135	15%	985	1,795	-37%
8 BRMS	326	2.5%	(17.46 B)	1					BRMS	326	157%	127	505	-35%
9 FILM	2,700	1.5%	(16.83 B)	1					FILM	2,700	3%	2,610	5,250	-49%
10 WIFI	1,770	-3.3%	(12.14 B)	1					WIFI	1,770	1283%	128	2,730	-35%
11 ANTM	1,600	0.6%	(11.07 B)	1					ANTM	1,600	36%	1,175	1,845	-13%
12 AKRA	1,135	3.7%	(9.68 B)	7					AKRA	1,135	10%	1,030	1,865	-39%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Wednesday, March 26, 2025

	CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	PTRO	2,340	-4.5%			
2	GOTO	79	-1.3%			
3	DSSA	42,300	-0.2%			
4	ANTM	1,600	0.6%			
5	RATU	4,180	1.7%			
6	TCPI	5,700	1.8%			
7	EXCL	2,230	-1.3%			
8	JPFA	1,955	-1.3%			
9	SCMA	190	-2.6%			
10	MEDC	980	2.6%			
11	AKRA	1,135	3.7%			
12	CYBR	640	4.1%			
13	ITMA	765	-1.9%			
14	TAPG	845	-0.6%			
15	AYAM	142	2.9%			
16	SSIA	845	-1.7%			
17	CMNT	885	3.5%			
18	LSIP	1,070	2.4%			
19	SSMS	1,555	0.3%			
20	BIPI	80	2.6%			
21	HRTA	464	2.7%			
22	DAAZ	3,540	-6.8%			
23	DKFT	254	5.0%			
24	KPIG	116	3.6%			
25	SPRE	157	2.0%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PTRO	2,340	494%	394		4,120	-43%
GOTO	79	58%	50		89	-11%
DSSA	42,300	276%	11,250		53,200	-20%
ANTM	1,600	36%	1,175		1,845	-13%
RATU	4,180	191%	1,435		9,900	-58%
TCPI	5,700	4%	5,500		8,650	-34%
EXCL	2,230	8%	2,070		2,650	-16%
JPFA	1,955	82%	1,075		2,230	-12%
SCMA	190	62%	117		244	-22%
MEDC	980	9%	900		1,635	-40%
AKRA	1,135	10%	1,030		1,865	-39%
CYBR	640	188%	222		750	-15%
ITMA	765	65%	464		1,000	-24%
TAPG	845	63%	520		995	-15%
AYAM	142	92%	74		159	-11%
SSIA	845	2%	825		1,480	-43%
CMNT	885	20%	740		1,145	-23%
LSIP	1,070	43%	750		1,305	-18%
SSMS	1,555	64%	950		2,530	-39%
BIPI	80	38%	58		96	-17%
HRTA	464	49%	312		600	-23%
DAAZ	3,540	254%	1,000		7,450	-52%
DKFT	254	189%	88		304	-16%
KPIG	116	132%	50		250	-54%
SPRE	157	24%	127		392	-60%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir
- %52W Low
- :
- % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High
- :
- % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

TOP PREVIOUS ACCUMULATION



Wednesday, March 26, 2025

CODE	PRICE	Daily (%)	Description	*Likuiditas	5 Hari	20 Hari	1 Tahun
1 KPIG	116	3.6%					
2 PALM	430	7.0%		✗			
3 NICL	292	5.0%	_low risk_	✗			
4 PNLF	326	12.4%	*high risk !*				
5 SMIL	330	3.1%					
6 JSMR	3,900	1.3%	_low risk_				
7 TCPI	5,700	1.8%					
8 PTBA	2,450	6.5%	_low risk_				
9 MARK	900	0.0%	_low risk_				
10 ARTO	1,505	6.0%					
11 SMBR	161	8.1%	_low risk_	✗			
12 TSPC	2,340	1.7%	_low risk_				
13 BRIS	2,370	12.3%	*high risk !*				
14 ALII	376	-0.5%	_low risk_				
15 SMGR	2,510	13.1%	*high risk !*				
16 PNBN	1,475	9.7%	_low risk_	✗			
17 ARKO	900	11.8%	*high risk !*	✗			
18 ASSA	520	6.1%		✗			
19 PAMG	71	7.6%	*high risk !*	✗			
20 SPRE	157	2.0%	_low risk_				
21 CNMA	127	6.7%	_low risk_				
22 AKRA	1,135	3.7%	_low risk_				
23 BMTR	130	0.0%					
24 SSIA	845	-1.7%	_low risk_				
25 EXCL	2,230	-1.3%	_low risk_				
26 SOFA	64	1.6%	*high risk !*	✗			
27 WINS	350	-1.7%	_low risk_	✗			
28 AYAM	142	2.9%	*high risk !*				
29 RALS	344	0.6%	_low risk_	✗			
30 ERAL	236	-3.3%		✗			
31							

PRICE	%	52W Low	CURRENT POSITION	52W High	%
KPIG	116	132%	50	250	-54%
PALM	430	51%	284	484	-11%
NICL	292	107%	141	316	-8%
PNLF	326	29%	252	520	-37%
SMIL	330	220%	103	500	-34%
JSMR	3,900	10%	3,560	5,700	-32%
TCPI	5,700	4%	5,500	8,650	-34%
PTBA	2,450	9%	2,250	3,180	-23%
MARK	900	23%	730	1,210	-26%
ARTO	1,505	23%	1,225	3,220	-53%
SMBR	161	12%	144	280	-43%
TSPC	2,340	25%	1,870	2,900	-19%
BRIS	2,370	19%	2,000	3,350	-29%
ALII	376	31%	286	466	-19%
SMGR	2,510	20%	2,100	5,950	-58%
PNBN	1,475	40%	1,050	2,080	-29%
ARKO	900	33%	675	1,250	-28%
ASSA	520	8%	480	875	-41%
PAMG	71	42%	50	98	-28%
SPRE	157	24%	127	392	-60%
CNMA	127	9%	116	244	-48%
AKRA	1,135	10%	1,030	1,865	-39%
BMTR	130	4%	125	260	-50%
SSIA	845	2%	825	1,480	-43%
EXCL	2,230	8%	2,070	2,650	-16%
SOFA	64	392%	13	89	-28%
WINS	350	2%	342	600	-42%
AYAM	142	92%	74	159	-11%
RALS	344	3%	334	490	-30%
ERAL	236	20%	197	388	-39%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- *Likuiditas

:

✗ Transaksi dibawah 10Bio
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Wednesday, March 26, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	482	490	505	520	525	ACES	1.00%	10	-36.1%	4%	486	▼	995	-49%	
ADMR	840	855	890	915	930	ADMR	0.56%	5	-25.8%	27%	700	▼	1,585	-44%	
ADRO	1,685	1,695	1,745	1,765	1,790	ADRO	-0.29%	7	-28.2%	4%	1,680	▼	4,300	-59%	
AKRA	870	965	1,135	1,325	1,410	AKRA	3.65%	10	1.3%	10%	1,030	▼	1,865	-39%	
AMMN	4,750	4,920	5,125	5,475	5,575	AMMN	0.49%	35	-39.5%	2%	5,025	▼	15,000	-66%	
AMRT	1,680	1,730	1,870	1,970	2,040	AMRT	2.75%	25	-34.4%	8%	1,730	▼	3,650	-49%	
ANTM	1,505	1,530	1,600	1,650	1,685	ANTM	0.63%	16	4.9%	36%	1,175	▼	1,845	-13%	
ARTO	1,235	1,315	1,505	1,665	1,760	ARTO	5.99%	164	-38.1%	23%	1,225	▼	3,220	-53%	
ASII	4,510	4,560	4,650	4,740	4,780	ASII	-0.85%	6	-5.1%	8%	4,290	▼	5,425	-14%	
BBCA	7,825	7,900	8,050	8,200	8,275	BBCA	1.26%	18	-16.8%	6%	7,625	▼	10,950	-26%	
BBNI	3,590	3,660	3,900	4,040	4,160	BBNI	4.84%	7	-10.3%	7%	3,630	▼	5,975	-35%	
BBRI	3,510	3,580	3,800	3,940	4,050	BBRI	5.26%	10	-6.9%	13%	3,360	▼	6,325	-40%	
BBTN	755	770	820	850	875	BBTN	4.46%	4	-28.1%	9%	755	▼	1,610	-49%	
BMRI	4,240	4,370	4,740	4,990	5,175	BMRI	6.28%	8	-16.8%	12%	4,250	▼	7,550	-37%	
BRIS	1,905	2,000	2,370	2,560	2,740	BRIS	12.32%	16	-13.2%	19%	2,000	▼	3,350	-29%	
BRPT	595	615	645	685	700	BRPT	-1.53%	65	-29.9%	10%	585	▼	1,458	-56%	
CPIN	4,110	4,210	4,400	4,590	4,680	CPIN	0.00%	19	-7.6%	6%	4,170	▼	5,650	-22%	
CTRA	695	705	745	765	785	CTRA	3.47%	7	-24.0%	4%	715	▼	1,430	-48%	
ESSA	520	535	555	585	595	ESSA	-0.89%	13	-31.5%	5%	530	▼	1,010	-45%	
EXCL	2,160	2,190	2,230	2,290	2,310	EXCL	-1.33%	16	-0.9%	8%	2,070	▼	2,650	-16%	
GOTO	74	76	79	82	83	GOTO	-1.25%	#N/A	12.9%	58%	50	▼	89	-11%	
ICBP	9,975	10,175	10,375	10,775	10,875	ICBP	-0.48%	15	-8.8%	8%	9,600	▼	12,875	-19%	
INCO	1,845	1,940	2,170	2,360	2,470	INCO	3.33%	23	-40.1%	7%	2,020	▼	5,218	-58%	
INDF	6,525	6,650	6,800	7,050	7,125	INDF	0.00%	6	-11.7%	16%	5,850	▼	8,300	-18%	
INKP	4,530	4,620	4,820	5,000	5,100	INKP	1.90%	5	-29.1%	6%	4,550	▼	10,000	-52%	
ISAT	1,335	1,360	1,460	1,510	1,560	ISAT	3.18%	#N/A	-41.1%	11%	1,310	▼	2,994	-51%	
ITMG	21,500	21,700	22,450	22,850	23,225	ITMG	2.63%	4	-15.9%	5%	21,400	▼	28,775	-22%	
JPFA	1,870	1,910	1,955	2,030	2,050	JPFA	-1.26%	8	0.8%	82%	1,075	▼	2,230	-12%	
JSMR	3,670	3,740	3,900	4,040	4,120	JSMR	1.30%	6	-9.9%	10%	3,560	▼	5,700	-32%	
KLBF	1,070	1,085	1,135	1,165	1,190	KLBF	2.71%	17	-16.5%	15%	985	▼	1,795	-37%	
MAPA	605	625	670	705	725	MAPA	2.29%	13	-37.4%	14%	590	▼	1,175	-43%	
MAPI	1,125	1,175	1,305	1,405	1,470	MAPI	3.57%	13	-7.4%	13%	1,155	▼	1,925	-32%	
MBMA	248	258	288	306	320	MBMA	6.67%	79	-37.1%	11%	260	▼	725	-60%	
MDKA	1,270	1,290	1,350	1,390	1,420	MDKA	0.37%	#N/A	-16.4%	6%	1,275	▼	2,970	-55%	
MEDC	905	930	980	1,030	1,055	MEDC	2.62%	4	-10.9%	9%	900	▼	1,635	-40%	
PGAS	1,440	1,470	1,500	1,560	1,575	PGAS	-1.64%	6	-5.7%	18%	1,275	▼	1,725	-13%	
PGEO	715	735	780	815	835	PGEO	1.96%	12	-16.6%	11%	705	▼	1,380	-43%	
PTBA	2,150	2,220	2,450	2,580	2,690	PTBA	6.52%	5	-10.9%	9%	2,250	▼	3,180	-23%	
SIDO	530	540	560	580	590	SIDO	-0.88%	14	-5.1%	9%	515	▼	780	-28%	
SMGR	2,000	2,120	2,510	2,740	2,930	SMGR	13.06%	14	-23.7%	20%	2,100	▼	5,950	-58%	
SMRA	364	370	380	390	394	SMRA	0.53%	5	-22.4%	4%	366	▼	730	-48%	
TLKM	2,240	2,270	2,340	2,390	2,420	TLKM	0.43%	10	-13.7%	4%	2,240	▼	3,890	-40%	
TOWR	490	498	505	515	520	TOWR	0.00%	8	-22.9%	2%	496	▼	885	-43%	
UNTR	22,075	22,300	22,825	23,250	23,500	UNTR	0.55%	4	-14.8%	8%	21,100	▼	28,500	-20%	
UNVR	1,160	1,190	1,245	1,300	1,325	UNVR	-0.40%	14	-34.0%	26%	985	▼	3,390	-63%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, March 26, 2025

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	GOTO	79	-1.25%		GOTO		12.86%	GOTO	79	58%	50		89	-11%
36	ANTM	1,600	0.63%	16	ANTM		4.92%	ANTM	1,600	36%	1,175		1,845	-13%
	AKRA	1,135	3.65%	10	AKRA		1.34%	AKRA	1,135	10%	1,030		1,865	-39%
46	JPFA	1,955	-1.26%	8	JPFA		0.77%	JPFA	1,955	82%	1,075		2,230	-12%
	EXCL	2,230	-1.33%	16	EXCL		-0.89%	EXCL	2,230	8%	2,070		2,650	-16%
22	SIDO	560	-0.88%	14	SIDO		-5.08%	SIDO	560	9%	515		780	-28%
	ASII	4,650	-0.85%	6	ASII		-5.10%	ASII	4,650	8%	4,290		5,425	-14%
	PGAS	1,500	-1.64%	6	PGAS		-5.66%	PGAS	1,500	18%	1,275		1,725	-13%
	BBRI	3,800	5.26%	10	BBRI		-6.86%	BBRI	3,800	13%	3,360		6,325	-40%
	MAPI	1,305	3.57%	13	MAPI		-7.45%	MAPI	1,305	13%	1,155		1,925	-32%
	CPIN	4,400	0.00%	19	CPIN		-7.56%	CPIN	4,400	6%	4,170		5,650	-22%
20	ICBP	10,375	-0.48%	15	ICBP		-8.79%	ICBP	10,375	8%	9,600		12,875	-19%
	JSMR	3,900	1.30%	6	JSMR		-9.93%	JSMR	3,900	10%	3,560		5,700	-32%
	BBNI	3,900	4.84%	7	BBNI		-10.34%	BBNI	3,900	7%	3,630		5,975	-35%
	MEDC	980	2.62%	4	MEDC		-10.91%	MEDC	980	9%	900		1,635	-40%
51	PTBA	2,450	6.52%	5	PTBA		-10.91%	PTBA	2,450	9%	2,250		3,180	-23%
	INDF	6,800	0.00%	6	INDF		-11.69%	INDF	6,800	16%	5,850		8,300	-18%
24	BRIS	2,370	12.32%	16	BRIS		-13.19%	BRIS	2,370	19%	2,000		3,350	-29%
	TLKM	2,340	0.43%	10	TLKM		-13.65%	TLKM	2,340	4%	2,240		3,890	-40%
9	UNTR	22,825	0.55%	4	UNTR		-14.75%	UNTR	22,825	8%	21,100		28,500	-20%
	ITMG	22,450	2.63%	4	ITMG		-15.92%	ITMG	22,450	5%	21,400		28,775	-22%
15	MDKA	1,350	0.37%		MDKA		-16.41%	MDKA	1,350	6%	1,275		2,970	-55%
	KLBF	1,135	2.71%	17	KLBF		-16.54%	KLBF	1,135	15%	985		1,795	-37%
44	PGEO	780	1.96%	12	PGEO		-16.58%	PGEO	780	11%	705		1,380	-43%
	BBCA	8,050	1.26%	18	BBCA		-16.80%	BBCA	8,050	6%	7,625		10,950	-26%
31	BMRI	4,740	6.28%	8	BMRI		-16.84%	BMRI	4,740	12%	4,250		7,550	-37%
	SMRA	380	0.53%	5	SMRA		-22.45%	SMRA	380	4%	366		730	-48%
42	TOWR	505	0.00%	8	TOWR		-22.90%	TOWR	505	2%	496		885	-43%
	SMGR	2,510	13.06%	14	SMGR		-23.71%	SMGR	2,510	20%	2,100		5,950	-58%
41	CTRA	745	3.47%	7	CTRA		-23.98%	CTRA	745	4%	715		1,430	-48%
	ADMR	890	0.56%	5	ADMR		-25.83%	ADMR	890	27%	700		1,585	-44%
13	BBTN	820	4.46%	4	BBTN		-28.07%	BBTN	820	9%	755		1,610	-49%
	ADRO	1,745	-0.29%	7	ADRO		-28.19%	ADRO	1,745	4%	1,680		4,300	-59%
45	INKP	4,820	1.90%	5	INKP		-29.12%	INKP	4,820	6%	4,550		10,000	-52%
	BRPT	645	-1.53%	65	BRPT		-29.89%	BRPT	645	10%	585		1,458	-56%
25	ESSA	555	-0.89%	13	ESSA		-31.48%	ESSA	555	5%	530		1,010	-45%
	UNVR	1,245	-0.40%	14	UNVR		-33.95%	UNVR	1,245	26%	985		3,390	-63%
11	AMRT	1,870	2.75%	25	AMRT		-34.39%	AMRT	1,870	8%	1,730		3,650	-49%
	ACES	505	1.00%	10	ACES		-36.08%	ACES	505	4%	486		995	-49%
16	MBMA	288	6.67%	79	MBMA		-37.12%	MBMA	288	11%	260		725	-60%
	MAPA	670	2.29%	13	MAPA		-37.38%	MAPA	670	14%	590		1,175	-43%
	ARTO	1,505	5.99%	164	ARTO		-38.07%	ARTO	1,505	23%	1,225		3,220	-53%
	AMMN	5,125	0.49%	35	AMMN		-39.53%	AMMN	5,125	2%	5,025		15,000	-66%
14	INCO	2,170	3.33%	23	INCO		-40.06%	INCO	2,170	7%	2,020		5,218	-58%
	ISAT	1,460	3.18%		ISAT		-41.13%	ISAT	1,460	11%	1,310		2,994	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

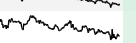
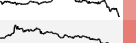
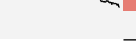
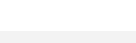
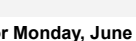
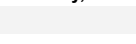
- PER
- YTD (%)
- 52W Low
- 52W High
- :
- PER saat ini dibawah 10 kali
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- :
- Harga terendah selama 52 Minggu terakhir
- :
- Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, March 26, 2025

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	GOTO	79	-1.25%		GOTO	79		12.86%	GOTO	79	58%	50		89	-11%
2	ANTM	1,600	0.63%	16	ANTM	1,600		4.92%	ANTM	1,600	36%	1,175		1,845	-13%
3	ASII	4,650	-0.85%	6	ASII	4,650		-5.10%	ASII	4,650	8%	4,290		5,425	-14%
4	BBRI	3,800	5.26%	10	BBRI	3,800		-6.86%	BBRI	3,800	13%	3,360		6,325	-40%
5	CPIN	4,400	0.00%	19	CPIN	4,400		-7.56%	CPIN	4,400	6%	4,170		5,650	-22%
6	ICBP	10,375	-0.48%	15	ICBP	10,375		-8.79%	ICBP	10,375	8%	9,600		12,875	-19%
7	TPIA	6,775	-4.24%		TPIA	6,775		-9.67%	TPIA	6,775	28%	5,275		11,225	-40%
8	BBNI	3,900	4.84%	7	BBNI	3,900		-10.34%	BBNI	3,900	7%	3,630		5,975	-35%
9	INDF	6,800	0.00%	6	INDF	6,800		-11.69%	INDF	6,800	16%	5,850		8,300	-18%
10	TLKM	2,340	0.43%	10	TLKM	2,340		-13.65%	TLKM	2,340	4%	2,240		3,890	-40%
11	UNTR	22,825	0.55%	4	UNTR	22,825		-14.75%	UNTR	22,825	8%	21,100		28,500	-20%
12	KLBF	1,135	2.71%	17	KLBF	1,135		-16.54%	KLBF	1,135	15%	985		1,795	-37%
13	BBCA	8,050	1.26%	18	BBCA	8,050		-16.80%	BBCA	8,050	6%	7,625		10,950	-26%
14	BMRI	4,740	6.28%	8	BMRI	4,740		-16.84%	BMRI	4,740	12%	4,250		7,550	-37%
15	ADRO	1,745	-0.29%	7	ADRO	1,745		-28.19%	ADRO	1,745	4%	1,680		4,300	-59%
16	BRPT	645	-1.53%	65	BRPT	645		-29.89%	BRPT	645	10%	585		1,458	-56%
17	AMRT	1,870	2.75%	25	AMRT	1,870		-34.39%	AMRT	1,870	8%	1,730		3,650	-49%
18	AMMN	5,125	0.49%	35	AMMN	5,125		-39.53%	AMMN	5,125	2%	5,025		15,000	-66%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024											
Sector N		Weight%	Weight%		Industry Group Name		Weight%								
Financials		57.94		Banks		57.94									
Materials		12.77		Materials		12.77									
Consumer Staples		8.48		Telecommunication Services		7.6									
Communication Services		7.6		Food Beverage & Tobacco		4.6									
Industrials		4.59		Capital Goods		4.59									
Energy		3.85		Energy		3.85									
Consumer Discretionary		3.1		Consumer Discretionary Distribution & Retail		3.1									
Health Care		1.66		Consumer Staples Distribution & Retail		2.62									
				Pharmaceuticals, Biotechnology & Life Sciences		1.66									
				Household & Personal Products		1.26									
INDONESIA							NEXT								
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List			November 2024 Index Review								
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA			o Announcement date: 7 November 2024								
Deletions ANTM				Deletions : -			o Effective date: 27 November 2024								

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

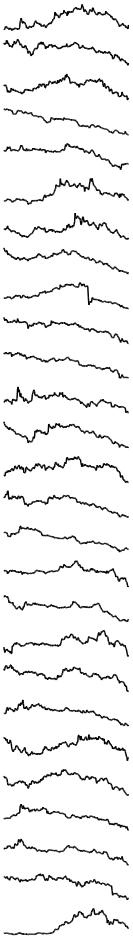
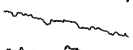
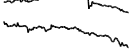
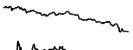
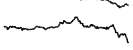
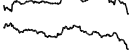
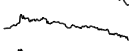
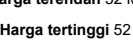
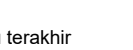
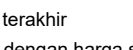
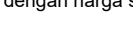
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, March 26, 2025

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High			
SCMA	190	-2.56%	20	SCMA		13.77%	SCMA	190	62%	117		244	-22%		
GOTO	79	-1.25%	8	GOTO		12.86%	GOTO	79	58%	50		89	-11%		
BUKA	137	-2.14%		BUKA		9.60%	BUKA	137	28%	107		166	-17%		
ANTM	1,600	0.63%	16	ANTM		4.92%	ANTM	1,600	36%	1,175		1,845	-13%		
AKRA	1,135	3.65%	10	AKRA		1.34%	AKRA	1,135	10%	1,030		1,865	-39%		
EMTK	498	-3.30%	21	EMTK		1.22%	EMTK	498	42%	350		665	-25%		
JPFA	1,955	-1.26%	8	JPFA		0.77%	JPFA	1,955	82%	1,075		2,230	-12%		
NISP	1,320	0.76%	6	NISP		0.38%	NISP	1,320	12%	1,180		1,445	-9%		
EXCL	2,230	-1.33%	16	EXCL		-0.89%	EXCL	2,230	8%	2,070		2,650	-16%		
AVIA	392	-2.49%	14	AVIA		-2.00%	AVIA	392	17%	336		570	-31%		
MPMX	955	3.80%	8	MPMX		-3.05%	MPMX	955	4%	915		1,080	-12%		
BTPS	895	4.07%	7	BTPS		-3.24%	BTPS	895	6%	845		1,430	-37%		
BNGA	1,655	2.16%	6	BNGA		-4.34%	BNGA	1,655	3%	1,600		2,220	-25%		
SIDO	560	-0.88%	14	SIDO		-5.08%	SIDO	560	9%	515		780	-28%		
ASII	4,650	-0.85%	6	ASII		-5.10%	ASII	4,650	8%	4,290		5,425	-14%		
PGAS	1,500	-1.64%	6	PGAS		-5.66%	PGAS	1,500	18%	1,275		1,725	-13%		
BRMS	326	2.52%	141	BRMS		-5.78%	BRMS	326	157%	127		505	-35%		
TBIG	1,965	0.00%	28	TBIG		-6.43%	TBIG	1,965	23%	1,600		2,260	-13%		
BBRI	3,800	5.26%	10	BBRI		-6.86%	BBRI	3,800	13%	3,360		6,325	-40%		
MAPI	1,305	3.57%	13	MAPI		-7.45%	MAPI	1,305	13%	1,155		1,925	-32%		
CPIN	4,400	0.00%	19	CPIN		-7.56%	CPIN	4,400	6%	4,170		5,650	-22%		
GJTL	1,025	0.99%	2	GJTL		-8.48%	GJTL	1,025	5%	980		1,490	-31%		
ICBP	10,375	-0.48%	15	ICBP		-8.79%	ICBP	10,375	8%	9,600		12,875	-19%		
ELSA	394	2.07%	4	ELSA		-8.80%	ELSA	394	6%	370		545	-28%		
MIKA	2,310	7.94%	28	MIKA		-9.06%	MIKA	2,310	8%	2,130		3,310	-30%		
ERAA	366	0.00%	5	ERAA		-9.41%	ERAA	366	17%	312		476	-23%		
JSMR	3,900	1.30%	6	JSMR		-9.93%	JSMR	3,900	10%	3,560		5,700	-32%		
BBNI	3,900	4.84%	7	BBNI		-10.34%	BBNI	3,900	7%	3,630		5,975	-35%		
MEDC	980	2.62%	4	MEDC		-10.91%	MEDC	980	9%	900		1,635	-40%		
PTBA	2,450	6.52%	5	PTBA		-10.91%	PTBA	2,450	9%	2,250		3,180	-23%		
INDF	6,800	0.00%	6	INDF		-11.69%	INDF	6,800	16%	5,850		8,300	-18%		
BRIS	2,370	12.32%	16	BRIS		-13.19%	BRIS	2,370	19%	2,000		3,350	-29%		
TLKM	2,340	0.43%	10	TLKM		-13.65%	TLKM	2,340	4%	2,240		3,890	-40%		
AUTO	1,980	-0.75%	5	AUTO		-13.91%	AUTO	1,980	10%	1,795		2,620	-24%		
MTEL	555	0.00%	22	MTEL		-13.95%	MTEL	555	2%	545		700	-21%		
PWON	340	0.59%	7	PWON		-14.57%	PWON	340	1%	336		530	-36%		
UNTR	22,825	0.55%	4	UNTR		-14.75%	UNTR	22,825	8%	21,100		28,500	-20%		
MNCN	234	-2.50%	3	MNCN		-15.22%	MNCN	234	4%	224		404	-42%		
NCKL	640	1.59%	7	NCKL		-15.23%	NCKL	640	11%	575		1,085	-41%		
BSDE	800	3.23%	6	BSDE		-15.34%	BSDE	800	6%	755		1,340	-40%		
ITMG	22,450	2.63%	4	ITMG		-15.92%	ITMG	22,450	5%	21,400		28,775	-22%		
MDKA	1,350	0.37%	17	MDKA		-16.41%	MDKA	1,350	6%	1,275		2,970	-55%		
KLBF	1,135	2.71%		KLBF		-16.54%	KLBF	1,135	15%	985		1,795	-37%		
PGEO	780	1.96%	12	PGEO		-16.58%	PGEO	780	11%	705		1,380	-43%		
BBCA	8,050	1.26%	18	BBCA		-16.80%	BBCA	8,050	6%	7,625		10,950	-26%		
BMRI	4,740	6.28%	8	BMRI		-16.84%	BMRI	4,740	12%	4,250		7,550	-37%		
BFIN	775	6.16%	7	BFIN		-17.99%	BFIN	775	12%	695		1,340	-42%		
INDY	1,160	-1.69%	6	INDY		-22.41%	INDY	1,160	1%	1,145		1,825	-36%		
SMRA	380	0.53%	5	SMRA		-22.45%	SMRA	380	4%	366		730	-48%		
TOWR	505	0.00%	8	TOWR		-22.90%	TOWR	505	2%	496		885	-43%		
TKIM	4,580	1.33%	6	TKIM		-23.35%	TKIM	4,580	2%	4,470		9,075	-50%		
SMGR	2,510	13.06%	14	SMGR		-23.71%	SMGR	2,510	20%	2,100		5,950	-58%		
CTRA	745	3.47%	7	CTRA		-23.98%	CTRA	745	4%	715		1,430	-48%		

5	PNLF	326	12.41%	8	PNLF		-24.19%	PNLF	326	29%	252		520	-37%
	ASSA	520	6.12%	10	ASSA		-24.64%	ASSA	520	8%	480		875	-41%
55	MYOR	2,090	2.45%	16	MYOR		-24.82%	MYOR	2,090	5%	1,985		3,010	-31%
	GGRM	9,875	0.25%	10	GGRM		-25.61%	GGRM	9,875	3%	9,625		20,200	-51%
50	ADMR	890	0.56%	5	ADMR		-25.83%	ADMR	890	27%	700		1,585	-44%
	SRTG	1,535	4.42%	6	SRTG		-26.56%	SRTG	1,535	25%	1,225		2,880	-47%
28	ENRG	168	3.70%	3	ENRG		-26.96%	ENRG	168	13%	149		310	-46%
	BBTN	820	4.46%	4	BBTN		-28.07%	BBTN	820	9%	755		1,610	-49%
79	ADRO	1,745	-0.29%	7	ADRO		-28.19%	ADRO	1,745	4%	1,680		4,300	-59%
	BMTR	130	0.00%	4	BMTR		-28.96%	BMTR	130	4%	125		260	-50%
32	INKP	4,820	1.90%	5	INKP		-29.12%	INKP	4,820	6%	4,550		10,000	-52%
	BRPT	645	-1.53%	65	BRPT		-29.89%	BRPT	645	10%	585		1,458	-56%
48	PTPP	232	2.65%	3	PTPP		-30.95%	PTPP	232	7%	216		535	-57%
	ESSA	555	-0.89%	13	ESSA		-31.48%	ESSA	555	5%	530		1,010	-45%
41	HRUM	685	-2.14%	5	HRUM		-33.82%	HRUM	685	7%	640		1,590	-57%
	UNVR	1,245	-0.40%	14	UNVR		-33.95%	UNVR	1,245	26%	985		3,390	-63%
56	AMRT	1,870	2.75%	25	AMRT		-34.39%	AMRT	1,870	8%	1,730		3,650	-49%
	INTP	4,800	3.90%	8	INTP		-35.14%	INTP	4,800	12%	4,290		8,925	-46%
27	HEAL	1,045	2.96%	29	HEAL		-35.89%	HEAL	1,045	7%	980		1,710	-39%
	ACES	505	1.00%	10	ACES		-36.08%	ACES	505	4%	486		995	-49%
26	MBMA	288	6.67%	79	MBMA		-37.12%	MBMA	288	11%	260		725	-60%
	MAPA	670	2.29%	13	MAPA		-37.38%	MAPA	670	14%	590		1,175	-43%
23	ARTO	1,505	5.99%	164	ARTO		-38.07%	ARTO	1,505	23%	1,225		3,220	-53%
	AMMN	5,125	0.49%	35	AMMN		-39.53%	AMMN	5,125	2%	5,025		15,000	-66%
57	INCO	2,170	3.33%	23	INCO		-40.06%	INCO	2,170	7%	2,020		5,218	-58%
	ISAT	1,460	3.18%		ISAT		-41.13%	ISAT	1,460	11%	1,310		2,994	-51%
22	PANI	8,475	3.99%	219	PANI		-47.03%	PANI	8,475	83%	4,640		19,650	-57%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

SMGR 2,510 (13%)
BRIS 2,370 (12.3%)
MBMA 288 (6.6%)
PTBA 2,450 (6.5%)
BMRI 4,740 (6.2%)

Top Volume

GOTO 79 (13.6 Mn Lot)
BBRI 3,800 (3.3 Mn Lot)
BMRI 4,740 (3.1 Mn Lot)
BBNI 3,900 (1.5 Mn Lot)
BBCA 8,050 (1.3 Mn Lot)

Top Frekuensi

BBRI 3,800 (53k x)
BMRI 4,740 (39k x)
BBCA 8,050 (34k x)
BRIS 2,370 (29k x)
BBNI 3,900 (25k x)

Top Loser

PGAS 1,500 (-1.6%)
BRPT 645 (-1.5%)
EXCL 2,230 (-1.3%)
JPFA 1,955 (-1.2%)
GOTO 79 (-1.2%)

Top Value

BMRI 4,740 (1458.9 IDR Bn)
BBRI 3,800 (1236.8 IDR Bn)
BBCA 8,050 (1100.1 IDR Bn)
BBNI 3,900 (603.3 IDR Bn)
BRIS 2,370 (307.8 IDR Bn)

All Stock Performance

Top Gainer

BEEF 189 (26%)
POLU 7,400 (19.8%)
OKAS 111 (14.4%)
BAPI 8 (14.2%)
DADA 8 (14.2%)

Top Volume

GOTO 79 (13.6 Mn Lot)
BRMS 326 (5.2 Mn Lot)
BBRI 3,800 (3.3 Mn Lot)
BMRI 4,740 (3.1 Mn Lot)
PSAB 260 (3 Mn Lot)

Top Frekuensi

BBRI 3,800 (53k x)
YUPI 2,390 (42k x)
BMRI 4,740 (39k x)
BBCA 8,050 (34k x)
BRIS 2,370 (29k x)

Top Loser

HITS 116 (-34%)
TRUS 855 (-25%)
INAI 169 (-21.7%)
TIRA 1,255 (-15.4%)
FUJI 318 (-15.4%)

Top Value

BMRI 4,740 (1458.9 IDR Bn)
BBRI 3,800 (1236.8 IDR Bn)
BBCA 8,050 (1100.1 IDR Bn)
BBNI 3,900 (603.3 IDR Bn)
BRIS 2,370 (307.8 IDR Bn)

CORPORATE ACTION



Wednesday, March 26, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

21 Mar UMA (MIKA)
20 Mar UMA (MLIA)
19 Mar UMA (SHIP)
19 Mar UMA (ITMA)
18 Mar UMA (BULL)
14 Mar UMA (KAQI)
14 Mar UMA (UDNG)
14 Mar UMA (SMIL)
14 Mar UMA (SOFA)
12 Mar UMA (GLOB)

SUSPEND / UNSUSPEND

24 Mar Penghentian Sementara (FORU)
24 Mar Pembukaan Kembali (KAQI)
24 Mar Penghentian Sementara (RONY)
24 Mar Penghentian Sementara (UDNG)
21 Mar Penghentian Sementara (KAQI)
20 Mar Pembukaan Kembali (UDNG)
20 Mar Pembukaan Kembali (WGSB)
19 Mar Penghentian Sementara (WGSB)
19 Mar Penghentian Sementara (UDNG)
13 Mar Pembukaan Kembali (TIRA)

*Data pengumuman diambil terakhir pada hari :

Rabu, 26 March 2025 pukul 08:28:18

AO- Disc On

AKSI KORPORASI

17 MARCH 2025!

- Public Expose: NICK
- RUPS [Jam 10:00:00]: NICK

18 MARCH 2025!

- Public Expose: HATM
- RUPS [Jam 14:00:00]: PMJS, FASW, CMPP, HATM, CNKO

19 MARCH 2025!

- RUPS [Jam 15:00:00]: SKYB, ERAA, AMAN

20 MARCH 2025!

- RUPS [Jam 10:00:00]: NISP

21 MARCH 2025!

- Cash Dividend [Distribution]: XCID
- RUPS [Jam 10:00:00]: MINA, UANG, DFAM, WINR, BDMN

24 MARCH 2025!

- RUPS [Jam 09:30:00]: TMAS, BBRI, CNMA, MANG, BUVA, MMIX, MERK, G

25 MARCH 2025!

- RUPS [Jam 09:00:00]: WOMF, ADMF, BMRI, EXCL, FREN, IFSH, NOBU

26 MARCH 2025!

- RUPS [Jam 14:00:00]: HAIS, SDRA, BBNI, CCSI, BBTN, PALM

27 MARCH 2025!

- RUPS [Jam 09:30:00]: MEGA, WIFI, SICO, BWPT

ECONOMIC CALENDAR



Monday March 24 2025				Actual	Previous	Consensus	Forecast
4:00 PM	EA	HCOB Manufacturing PMI Flash MAR			47.6	48	48.3
4:00 PM	EA	HCOB Services PMI Flash MAR			50.6	51	51.1
8:45 PM	US	S&P Global Manufacturing PMI Flash MAR			52.7	51.9	52.1
8:45 PM	US	S&P Global Services PMI Flash MAR			51	51.2	51.1
Tuesday March 25 2025				Actual	Previous	Consensus	Forecast
8:00 PM	US	S&P/Case-Shiller Home Price YoY JAN			4.50%	4.60%	4.50%
8:05 PM	US	Fed Williams Speech					
9:00 PM	US	CB Consumer Confidence MAR			98.3	94	94.4
9:00 PM	US	New Home Sales FEB			0.657M	0.68M	0.66M
9:00 PM	US	New Home Sales MoM FEB			-10.50%		0.50%
Wednesday March 26 2025				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change MAR/21			4.593M		
6:00 PM	US	MBA 30-Year Mortgage Rate MAR/21			6.72%		
7:30 PM	US	Durable Goods Orders MoM FEB			3.10%	-0.70%	-1.20%
7:30 PM	US	Durable Goods Orders Ex Transp MoM FEB			0.00%	0.40%	-0.20%
Thursday March 27 2025				Actual	Previous	Consensus	Forecast
3:00 PM	EA	ECB General Council Meeting					
7:30 PM	US	GDP Growth Rate QoQ Final Q4			3%	2.30%	2.30%
7:30 PM	US	Corporate Profits QoQ Q4			-0.40%		-0.90%
7:30 PM	US	GDP Price Index QoQ Final Q4			1.90%	2.40%	2.40%
7:30 PM	US	Goods Trade Balance Adv FEB			\$-153.26B	\$-134.6B	\$-136.0B
7:30 PM	US	Initial Jobless Claims MAR/22			223K	225K	225.0K
7:30 PM	US	Retail Inventories Ex Autos MoM Adv FEB			0.50%		0.40%
7:30 PM	US	Wholesale Inventories MoM Adv FEB			0.80%	0.40%	0.60%
9:00 PM	US	Pending Home Sales MoM FEB			-4.60%		2.90%
9:00 PM	US	Pending Home Sales YoY FEB			-5.20%		-3.70%
Friday March 28 2025				Actual	Previous	Consensus	Forecast
1:05 AM	EA	ECB President Lagarde Speech					
3:30 AM	US	Fed Barkin Speech					
5:00 PM	EA	Economic Sentiment MAR			96.3	97	96.9
7:30 PM	US	Core PCE Price Index MoM FEB			0.30%	0.30%	0.40%
7:30 PM	US	Personal Income MoM FEB			0.90%	0.40%	0.30%
7:30 PM	US	Personal Spending MoM FEB			-0.20%	0.60%	0.50%
7:30 PM	US	PCE Price Index MoM FEB			0.30%	0.30%	0.40%
7:30 PM	US	PCE Price Index YoY FEB			2.50%		2.70%

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